

AUSTRALIA'S ONLY
INTEGRATED MINING
AND ENERGY
INVESTMENT FORUM

THE MINING 2013 RESOURCES CONVENTION

23, 24 & 25 OCTOBER 2013
BRISBANE CONVENTION AND EXHIBITION CENTRE











Marketpac
Institutional Bank







GOLD SPONSORS





www.snowdengroup.com

Mestpac

Institutional Bank



SILVER SPONSORS













LANYARD SPONSOR













WATER SPONSOR



COMPANY SPONSORS













INDUSTRY SUPPORTERS







OTHER SUPPORTERS























CONVENTION DETAILS

The Mining 2013 Resources Convention will take place over three days, from Wednesday 23 October to Friday 25 October 2013, at the Brisbane Convention & Exhibition Centre. The Convention will comprise of two auditoria and will include an exhibition area with in excess of 100 booths. The exhibition area will be open to all delegates throughout the duration of the Convention.

All lunches and refreshment breaks will be served in the exhibition area. Coffee will also be available throughout the duration of the Convention in this area. The Convention Drinks on Wednesday 23 October and the Convention Cocktail Function on Thursday 24 October are included as part of registration for all speakers, exhibitors and delegates.

Registration Information

Early Bird Registration (applicable until 4 October 2013) \$1,200.00 + \$120.00 GST = \$1,320.00

Standard Registration

(applicable after 4 October 2013)

\$1,300.00 + \$130.00 GST = \$1,430.00

The registration fee includes attendance to the presentations and exhibition area, lunches, refreshment breaks and the following:

- Conference programme
- Attendance to the Mining 2013 Resources Convention social functions
- Morning and afternoon tea and lunch each day
- Convention satchel
- A copy of the book The Miners by Barry Avery

Please note, satchels may vary from the official Convention satchel depending on availability and time of registration.

Registration is available online by following the links to the Convention website from www.verticalevents.com.au. Alternatively, you can complete the registration form enclosed with this brochure and return to Vertical Events.

Terms of Payment and Cancellation Policy can be accessed online.

Venue

The Brisbane Convention & Exhibition Centre is a world-class venue over three levels, purpose-built to provide superb flexibility and versatility under one roof.

The Centre offers a comprehensive range of fully integrated in-house services, delivered by a team of experienced professionals whose commitment to excellence extends across all events.

The Mining 2013 Resources Convention will be held in Exhibition Hall One, located on Merivale Street, South Bank, Brisbane.



Media

This event in recent years has attracted representatives from leading media organisations such as The Australian Newspaper, The Australian Financial Review, Sky Business, www.miningnews.net, The Courier Mail, Money Magazine and www.highgrade.net to name a few. These media have regularly reported on the Convention and its speakers. It is expected that the media contingent to Mining 2013 will once again be strong and coverage of the event will be achieved in national media as well as key resources trade publications.

MEDIA SPONSORS







All media enquiries should be directed to Tony Dawe, PPR WA on 61 8 9388 0944



Contact Information

Vertical Events

PO Box 1153, Subiaco WA 6904 Telephone: 61 8 9388 2222 Fax: 61 8 9381 9222

Email: info@verticalevents.com.au
Website: www.verticalevents.com.au



Please note this programme is correct at the time of production. Vertical Events reserves the right to change presenters or presenting companies at any time without prior notice.



Accommodation

Accommodation has been secured at a number of hotels within the Brisbane Central Business District (CBD). Please see below for further accommodation details:

Sofitel Brisbane Central







(2.3km walk or a 9 minute taxi ride across the Brisbane River)

The Sofitel Brisbane Central is offering the following room rates:

The Superior King Room at \$285.00 per room per night;

The Luxury Room at \$335.00 per room per night;

The Luxury Club Room (1 person) at \$395.00 per room per night and;

The Luxury Club Room (2 persons) at \$435.00 per room per night.

Breakfast in the Thyme2 Restaurant can be purchased at an additional rate of \$30.00 per person per day.

Mantra South Bank Brisbane





(3 minute walk down Grey Street, Brisbane)

The Mantra South Bank Brisbane is offering the following room rates: A Studio Apartment with City View at \$299.00 per room per night and; A One Bedroom Apartment with City View at \$379.00 per room per night.

Full buffet breakfast can be purchased at an additional rate of \$25.00 per person per day if pre-booked (normally \$30.00 per person per day)

Rydges South Bank Brisbane





(2 minute walk down Grey Street, Brisbane)

The Rydges South Bank Brisbane is offering the following room rates:

The Queen Room at \$269.00 per room per night;

The Superior Room at \$299.00 per room per night and;

The King Suite at \$349.00 per room per night.

Please visit the website to be relocated to the Rydges South Bank Brisbane Online Booking Form.

For further details on how to book at the above mentioned hotels, please visit the convention website www.verticalevents.com.au/mining2013.

There are also a number of other hotels and serviced apartments in close proximity to the Brisbane Convention and Exhibition Centre. If the above options do not suit your accommodation needs please feel free to seek alternative arrangements.

If you require any further assistance please contact Vertical Events on 61 8 9388 2222 or email info@verticalevents.com.au.

SOCIAL FUNCTIONS

Capital Raising Seminar

Tuesday 22 October

8.30am - 4.00pm The Greek Club

Registration: www.qrc.org.au/events (online registration available soon)

The Queensland Exploration Council (QEC) is hosting a capital raising seminar for resources companies the day before Mining 2013 commences.

Snowden Welcome Reception

Tuesday 22 October

6.30pm - 8.30pm

Brisbane Convention & Exhibition Centre Concourse Merivale Street, South Bank, Brisbane



queensland exploration council

www.snowdengroup.com

Snowden invites you to join us at the official opening of our 2013 Photography Exhibition which will be held at the Mining 2013 Resources Convention's welcome reception.

Join industry colleagues and friends over cocktails and canapés, then view the best of Snowden's annual photography competition 'Celebrating the Mining Industry'. The outstanding photographs from this year's competition are sure to set the scene for an exceptional conference.

Please contact Caitlyn Earl on cearl@snowdengroup.com for further information and to confirm your attendance. Please note event details are subject to change.

Lycopodium Conference Drinks

Wednesday 23 October

5.10pm - 6.30pm Exhibition Area



Lycopodium is pleased to sponsor the Mining 2013 Conference Drinks.

Join us in the Exhibition Area for a relaxed drink immediately following the conclusion of day one of the Mining 2013 Resources Convention. This event will provide you with the opportunity to network with fellow industry colleagues and investors.

PPR & Bergen Cocktail Function

Wednesday 23 October

6.30pm - 8.30pm Bacchus Bar, Restaurant & Pool Rydges South Bank Brisbane





As sponsors of the Mining 2013 Resources Convention, PPR and Bergen are pleased to also host the Mining 2013 Cocktail Function.

Please join us for a drink or two from 6.30pm to 8.30pm by the Bacchus Bar, Restaurant & Pool at the Rydges South Bank Brisbane, to celebrate the resurgence of the resources industry. Please make your way to Bacchus following the Conference Drinks in the Exhibition Area

Como Engineers Cocktail Function

Thursday 24 October

5.10pm - 7.30pm Exhibition Area



Como Engineers is pleased to sponsor the Cocktail Function for Day Two of the

Join us in the Exhibition Area for a relaxed drink immediately following the conclusion of day two's programme. This event will provide you with the opportunity to network with fellow industry colleagues and investors.

Queensland Exploration Breakfast



Friday 25 October

7.00am - 8.30am The Greek Club 29 Edmondstone Street, South Brisbane





In association with the Mining 2013 Resources Convention, the Queensland Resources Council and event sponsor BDO are pleased to extend an invitation to attend the 2013 Queensland Exploration Breakfast.

This major event on the exploration calendar will feature a prominent guest speaker and serve as a platform for release of the 2013 Queensland Exploration Scorecard.

For more information and to book online please visit www.grc.org.au or contact Louise Stubberfield on 61 7 3316 2505 or louises@qrc.org.au.





AusIMM Southern Queensland Branch and the Queensland Resources Council invite you to join them for the second annual Hard Hats and Tiaras Resources Sector Ball

Be entertained by iconic Australian musician James Morrison and his band. Kick up your heels while raising funds for the Royal Flying Doctor Service.

Date: Friday 25 October 2013

Venue: Brisbane Convention & Exhibition Centre

Time: 6.30pm until late

Ticket Price: \$200.00 pp or \$2,000.00 for table of 10

(members of AusIMM/QRC); \$225.00 pp or \$2,250.00 table of 10 (non-members)

Ticket price is inclusive pre-ball cocktails, dinner and beverages.

To book your ticket or table, please visit the website below. You may also make a tax deductible donation to the RFDS when you book.

http://bit.ly/XQqQg4







Audito	rium One	
Auditol	num One	
9.00am	Conference Opening Stewart McDonald - Managing Director Vertical Events	
9.10am	CRU Commodities Outlook to 2018 - Is Mean Rever Pricing Inevitable? Allan Trench - Associate Consultant CRU Strategies	rsion
9.30am	The Mining Boom is Over, Long Live the Boom Justin Smirk - Senior Economist, Westpac Economics Westpac Institutional Bank	
9.50am	A Recovery in Resources - Is It Sustainable? Dr Stephen Bartrop - Executive Director Breakaway Investment Group	
10.10am	MORNING TEA	
10.50am	The Geological Survey of Queensland's Greenfields Future Resources Programs 2013-16 Brad John - Chief Government Geologist Geological Survey of Queensland	2020 an d
11.10am	Geoscience to Support Greenfields Mineral Explora Dr Ned Stolz - Group Leader of Continental Geology and G <i>Geoscience Australia</i>	
11.30am	Cross Border Dealings in the Resources Sector Ray Forrester - Associate Director, Indirect Tax BDO	
11.50am	Corporate Update – Flow-Through Capital Raising, Briefings and the New JORC Code Derek Pocock - Partner Isaac West - Partner McCullough Robertson	Analysts
12.10pm	DGR Global Ltd Nicholas Mather - Managing Director	DGR
12.30pm	LUNCH	
1.40pm	Alliance Resources Ltd Stephen Johnston - Managing Director	AGS
2.00pm	Australian Bauxite Ltd Ian Levy - Managing Director & CEO	ABZ
2.20pm	Krucible Metals Ltd Bridgette Humphries - Senior Geologist	KRB
2.40pm	Impact Minerals Ltd Dr Michael Jones - Managing Director	IPT
3.00pm	AFTERNOON TEA	
3.40pm	Independence Group NL Chris Bonwick - Managing Director	IGO
4.00pm	Rex Minerals Ltd Patrick Say - Chief Geologist	RXM
4.20pm	Orbis Gold Ltd Peter Spiers - Managing Director	OBS
4.40pm	Announcement of the Queensland Explorer and Miner of the Year	
4 50pm	Minister's Message	

Minister's Message Hon. Andrew Cripps MP - Minister for Natural Resources and Mines Queensland Government 5.10pm **DAY ONE CLOSE** 5.10pm **Day One Convention Drinks sponsored by Lycopodium**

4.50pm

PIO

Auditorium Two

12.30pm LUNCH

Better Outcomes for Retirees through AIR 1.40pm

Rob Grover - President, AIR Gold Coast Branch

Association of Independent Retirees

2.00pm Mining Investment Considerations

Mike Glajnaric - ASA Company Monitor Australian Shareholders' Association

2.20pm Warning: The Economy is Not a Reliable Guide to **Resource Industry Returns**

Noll Moriarty - Director

Archimedes Financial Planning Pty Ltd

2.40pm Understanding the Exploration Sector Rob Murdoch - Executive Director & Principal Consultant

AUSTEX Mining Pty Ltd

3.00pm AFTERNOON TEA

4.00pm

3.40pm Auzex Exploration Ltd

Pioneer Resources Ltd

John Lawton - Managing Director

David Crook - Managing Director

4.20pm Diatreme Resources Ltd DRX

Tony Fawdon - Executive Chairman & Chief Executive Officer

AUDITORIUM TWO CLOSE 4.40pm

DAY ONE CLOSE 5.10pm

5.10pm Day One Convention Drinks sponsored by Lycopodium

Queensland Explorer of the Year & Queensland Miner of the Year



Vertical Events is pleased to advise that the Queensland Explorer of the Year and Queensland Miner of the Year will be announced at the Convention.

This is the sixth year in which these honours have been awarded, with the selection criteria being outstanding achievements within the Queensland resources community. This criteria is met by but not limited to performance and environmental and community contributions.

The nominees and winners are decided by a select committee comprising of members of the Queensland Government, Queensland Resources Council and the Mining 2013 organisers, Vertical Events.

Previous recipients of these awards are as follows:

Explorer of the Year

2008 Waratah Coal

2009 Ivanhoe Australia Ltd

2010 Exco Resources Ltd 2011 Metallica Minerals Ltd

2012 Altona Mining Ltd

Miner of the Year

2008 Kagara Ltd

2009 Felix Resources Ltd

2010 Minmetals Resources Ltd (MMG) 2011

Conquest Mining Ltd (now Evolution Mining Ltd)

2012 Xstrata Copper plc



Audito	rium One
9.00am	Resource Governance: Compliance Where it Counts Kath McGuckin - Principal Consultant Snowden
9.20am	Encounter Resources Ltd Will Robinson - Managing Director
9.40am	Atlas Iron Ltd AGO David Flanagan - Chairman
10.10am	Keynote Address Continuing the Industry's Transition to Sustainability Charlie Sartain - Managing Director Sartain Enterprises Pty Ltd
10.40am	MORNING TEA
11.10am	MOD Resources Ltd MOD Julian Hanna - Managing Director
11.30am	New Zealand: Excellent Metals Prospectivity, More Data and Opportunities to Explore in a Pro-Investment Environment Pelia Elsha - Minerals Promotion Specialist New Zealand Petroleum and Minerals
11.50am	Platina Resources Ltd PGM Mark Dugmore - Exploration Manager
12.10pm	Alcyone Resources Ltd AYN Michael Reed - Chief Executive Officer
12.30pm	Inova Resources Ltd Bob Vassie - Managing Director & CEO
12.50pm	LUNCH
1.40pm	Chesser Resources Ltd CHZ Dr Rick Valenta - Managing Director
2.00pm	The Tradition of Discoveries in Western Australia Continues – An Update Trevor Beardsmore, Manager Mineral Systems Geological Survey of Western Australia
2.20pm	Minotaur Exploration Ltd MEP Dr Tony Belperio - Executive Director, Business Development
2.40pm	Cokal Ltd CKA Peter Lynch - Chairman & CEO
3.00pm	Venture Minerals Ltd VMS Hamish Halliday - Managing Director
3.20pm	AFTERNOON TEA
3.50pm	Ironbark Zinc Ltd IBG Jonathon Downes - Managing Director
4.10pm	Tasmania - New Data, New Opportunities Andrew McNeill - Manager Geoscience <i>Mineral Resources Tasmania</i>
4.30pm	Sirius Resources NL SIR Mark Bennett - Managing Director & CEO
4.50pm	Investigator Resources Ltd IVR John Anderson - Managing Director
5.10pm	MacPhersons Resources Ltd Morrie Goodz - Managing Director
5.30pm	DAY TWO CLOSE
5.30pm	Day Two Cocktail Function sponsored by Como Engineers

Auditorium Two

10.40am	MORNING TEA
11.10am	Stavely Minerals Pty Ltd Chris Cairns - Director
11.30am	Musgrave Minerals Ltd MGV Robert Waugh - Managing Director
11.50am	Corazon Mining Ltd CZN Brett Smith - Managing Director
12.10pm	AusNiCo Ltd ANW Peter Williams - Chief Executive Officer
12.30pm	Wild Acre Metals Ltd Grant Mooney - Chairman
12.50pm	LUNCH
1.40pm	Kula Gold Ltd KGD Stuart Pether - Chief Executive Officer
2.00pm	WCB Resources Ltd TSX:WCB Cameron Switzer - President & Chief Executive Officer
2.20pm	Cassini Resources Ltd CZI Richard Bevan – Managing Director
2.40pm	Kaboko Mining Ltd Dr Paul D'Sylva - Executive Director
3.00pm	Southern Gold Ltd SAU Nanette Anderson – Managing Director
3.20pm	AFTERNOON TEA
3.50pm	Queensland - Great State, Great Exploration Opportunity Dave Mason - Deputy Chairman Queensland Exploration Council
4.10pm	Capturing All of the Value in the Life of Mine Volume Quickly and Effectively Dr Greg Turner - Director, New Business Development HiSeis Pty Ltd
4.30pm	Cost Effective Project Management Through Unified Video and Data Collaboration Stewart Lewis - Chief Executive Officer IMC Mining Group
4.50pm	TBC Dr Andrew Rowett - General Manager of Resource Information

Dr Andrew Rowett - General Manager of Resource Information

DMITRE, South Australian Government

5.10pm DAY TWO CLOSE

5.30pm Day Two Cocktail Function sponsored by Como Engineers





Auditorium One				
9.00am	Armour Energy Ltd AJQ Robbert de Weijer - Chief Executive Officer			
9.20am	Octagonal Resources Ltd ORS Anthony Gray - Managing Director			
9.40am	Lycopodium Minerals QLD Pty Ltd Mark Le Pia - General Manager			
10.00am	Metallica Minerals Ltd MLM Andrew Gillies - Managing Director			
10.20am	MORNING TEA			
10.50am	ASX BookBuild: A Gold Mine of Benefits for Companies and Investors Ben Bucknell - Chief Executive Officer On-Market BookBuilds			
11.20am	SolGold Plc AIM:SOLG Nicholas Mather - Executive Director			
11.40am	YTC Resources Ltd Rimas Kairaitis - Managing Director			
12.00pm	Mineral Potential in NSW - New Commodities, New Data Cameron Ricketts - Assistant Director - NSW Geological Survey Trade and Investment NSW			
12.20pm	Black Mountain Resources Ltd BMZ David Tasker - Investor Relations Advisor			
12.40pm	LUNCH			

12.40pm	LUNCH	
1.20pm	Carpentaria Exploration Ltd Nick Sheard - Chairman	CAP
1.40pm	Hillgrove Resources Ltd Greg Hall - Executive Officer & Managing Director	HGO
2.00pm	Evolution Mining Ltd Aaron Colleran - Vice President, Business Development &	EVN

2.20pm CONVENTION CLOSE

Investor Relations

resources cale

RIU Explorers Conference
The Esplanade Hotel Fremantle – by Rydges, Western Australia
19 - 20 February 2014

RIU Sydney Resources Round-up Sofitel Sydney Wentworth, New South Wales 14 - 15 May 2014

Australian Uranium Conference Venue - TBA

16 - 17 July 2014

RIU Good Oil Conference The Esplanade Hotel Fremantle – by Rydges, Western Australia 9 - 10 September 2014

Auditorium Two

Future Mining and Resources Scenarios - An Indian Perspective

The Australia India Business Council (AIBC) and the Queensland Exploration Council (QEC) are pleased to be able to offer a session on the current and future demand and supply scenarios in India for energy and minerals.

The session "Future mining and resources scenarios - An Indian perspective" will focus on the current India-Australia linkages in these sectors as well as provide an outlook on possible future positions of energy and minerals for India.

The panel discussion will be chaired by Mr Randeep Agarwal, AIBC President (Queensland Chapter) and Dr Geoff Dickie, QEC Chairman.

The panel will be made up of high profile representatives from Indian mining companies, including Mr Brian Granzien, Chief Executive Officer Tata Steel Resources Australia Pty Ltd and Paul Mulder, Group Managing Director, GVK Hancock Coal Pty Ltd

Further details for this session will be available shortly.









CHINA MINING 中国国际矿业大会

2 - 5 November 2013

Tianjin Meijiang International Convention & Exhibition Center



Hosted by the Ministry of Land Resources, Tianjin Municipal Government and China Mining Association, the 15th CHINA MINING Conference and Exhibition 2013 will be held at the Tianjin Meijiang Convention and Exhibition Center on November 2-5, 2013.

CHINA MINING Conference and Exhibition - one of the world's largest mineral investment, cooperation and trading platforms - covers the whole value chain, including geological surveying, exploration development, mining rights trading, mining investment & financing, smelting & processing, technique & equipment, mining services and many more. CHINA MINING plays a critical role in creating more communication and cooperation opportunities for domestic and international industry communities.

Since the first time CHINA MINING was held in 1999, the scope and influence has been extending every year. CHINA MINING Conference and Exhibition has now become an annual not-to-miss event and a platform for the world mining players. Last year's event has concluded with great success - 429 exhibitors and 6000 delegates from 57 countries joined CHINA MINING 2012.

CHINA MINING Conference and Exhibition consists of three parts - Conference, Exhibition and Coherent Events.

During the Conference, government officials, industry leaders and experts from both Chinese and foreign mining industries have in-depth mining dialogues on questions related to the mining industry. The topics cover Summits with Keynote session, Global Mining Development Forum, and several stream sessions, including Policies & Financing, Prospecting & Exploration, Country Investment, Mining Commodities as well as Mining Sustainability and others.

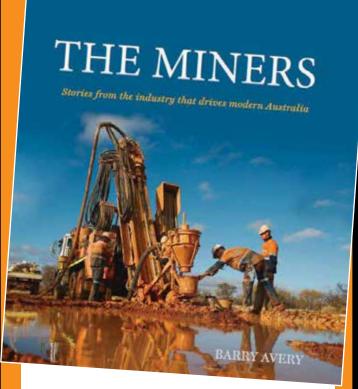
The Exhibition includes China Land & Resources Area, Mining Countries Area, General Mining Area and Special Construction Area. The coherent CHINA MINING Equipment Show, this time in the 8th year, is dedicated to the largest and most professional mining equipment show providing a trade platform for the equipment producers and buyers. Moreover, as the latest feature, CHINA MINING 2013 will again have special promotions for traders. CHINA MINING Exhibition provides unique business opportunities for mining exploration companies and all-related service providers.

The 8th CHINA MINING Awards Gala Dinner together with other coherent events, such as Signing Ceremony of project investments and Government Welcome Dinner, etc. provide outstanding networking opportunities for the participants.

For more information on how you can participate in this event please contact Doug Bowie on 61 8 9388 2222 or doug@verticalevents.com.au.







Launched at Mining 2013 Resources Convention

The Miners ... stories from the industry that drives modern Australia by mining journalist Barry Avery is currently being printed, and will be available for distribution towards the end of September 2013.

The hard-bound, coffee-table style book contains more than 100,000 words and over 200 images and maps in its 200 pages.

The Australian mining industry has a great story to tell, one which is inextricably linked to the progress and development of modern Australia's status as one of the world's leading democracies. The Miners was born out of the belief, shared by many within this multi-faceted industry, that the role of mining in nation-building has over the years been substantially unacknowledged at best and, at worst, derided.

What The Miners hopes to do, quite simply, is tell some of the stories of challenge, risk, reward, failure, hopes and dreams through the voices of those in the industry from mining company managing directors and a broad spectrum of other stakeholders, including drillers, unionists, politicians and financiers.

The Miners is not a history book; neither does it offer saturation of coverage of every commodity and company; nor does it pretend to be a definitive work on the subject and it most certainly contains gaps and omissions which knowledgeable industry insiders might easily identify. It is a story of the industry told by the people who drive it, who have lived it, who dream it and create nation-building wealth through it.

Proceeds from The Miners will go to the Starlight Children's Foundation, which celebrates its 25th anniversary in Australia in 2013.

More information about The Miners, and a pre-order form, may be found at **www.theminers.net.au**





AUSTRALIA'S ONLY INTEGRATED MINING AND ENERGY INVESTMENT FORUM



www.verticalevents.com.au

MINING 2000 PTY LTD ABN: 86 083 623 358

PO Box 1153 Subiaco WA 6904 Suite 15, 186 Hay Street, Subiaco WA 6008

T: (08) 9388 2222 F: (08) 9381 9222 E: info@verticalevents.com.au W: www.verticalevents.com.au