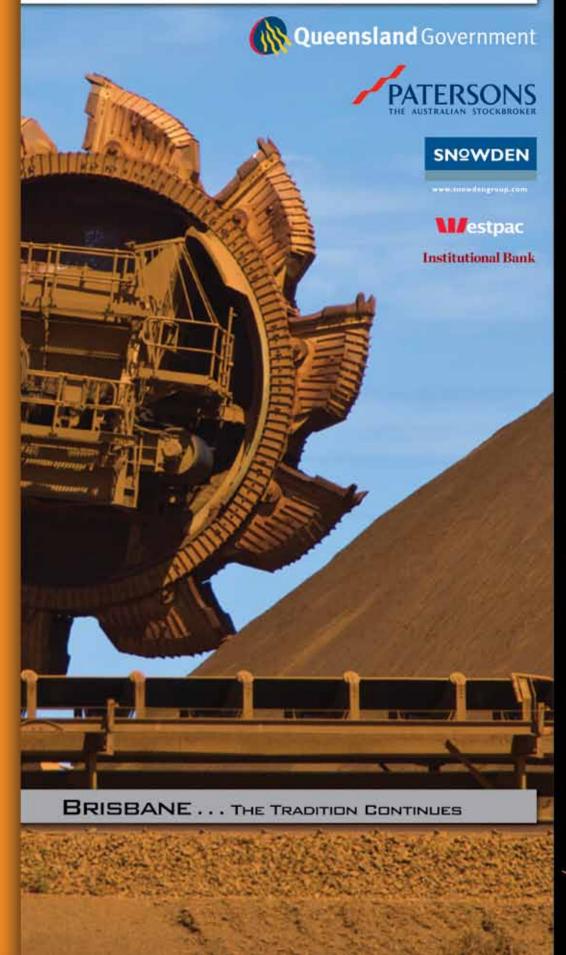


26 - 28 OCTOBER 2011

BRISBANE CONVENTION AND EXHIBITION CENTRE EXHIBITION HALL TWO, LOCATED ON MERIVALE STREET, SOUTH BANK, BRISBANE





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Registration Information

Early Bird Registration

\$1,045.00 (incl. GST)

(applicable until 2 September 2011)

\$1,210.00 (incl. GST)

Standard Registration (applicable after 2 September 2011)

The AuslMM Mining Ball 2011 \$190.00 (incl. GST)

The registration fee includes attendance to the conference presentations and exhibition area, lunches and refreshment breaks and attendance to the following social functions:

- Snowden Welcome Reception on Tuesday 25 October
- Patersons Securities Cocktail Party on Wednesday 26 October
- Como Engineers Cocktail Function on Thursday 27 October

All conference delegates will also receive a conference satchel. Please note, however, satchels may vary from the official conference satchel depending on availability and time of registration.

Registration is available online by following the links to the conference website from www.verticalevents.com.au. Alternatively, you can complete the registration form enclosed with this brochure and return to Vertical Events.

Terms of Payment and the Cancellation Policy can also be accessed from the website.

Venue

The Brisbane Convention & Exhibition Centre is a world-class venue over three levels, purpose-built to provide superb flexibility and versatility under one roof.

The Centre offers a comprehensive range of fully integrated in-house services delivered by a team of experienced professionals whose commitment to excellence extends across all events.

The Mining 2011 Resources Convention will be held in Exhibition Hall Two, located on Merivale Street, South Bank, Brisbane.



Media

Continuing on with tradition, some of the leading resources / finance journalists from around Australia will be flown in for the Mining 2011 Resources Convention; solidifying this event as one of the leading resources investment conferences in the country.

Media Sponsor



All media enquiries should be directed to Tony Dawe, PPR WA on 08 9388 0944.



Contact Information

Vertical Events

PO Box 1153, Subiaco WA 6904

Telephone: 08 9388 2222 Fax: 08 9381 9222

Email: info@verticalevents.com.au

Website: www.verticalevents.com.au



Please note this programme is correct at the time of production. Vertical Events reserves the right to change presenters at any time without prior notice.

Accommodation

Accommodation has been secured at a number of hotels within the Brisbane Central Business District (CBD). Please see below for further accommodation details:

Sofitel Brisbane Central







(2.3km walk or a 9 minute taxi ride across the Brisbane River)

The Sofitel Brisbane Central is offering the following room rates:

The Superior Room at \$300.00 per room per night;

The Luxury Room at \$360.00 per room per night;

The Club Room at \$410.00 per room per night (includes Club access for one guest) or;

The Club Room at \$450.00 per room per night (includes Club access for two auests).

Breakfast in the Thyme2 Restaurant can be purchased at an additional rate of \$30.00 per person per day.

Please visit our website to download the Accommodation Booking Form for the Sofitel Brisbane Central.

Hilton Brisbane







(1.4km walk or a 9 minute taxi ride across the Brisbane River)

The Hilton Brisbane is offering the following room rates:

The King Hilton Deluxe Room at \$289.00 per room per night and;

The King Hilton Executive Plus Room at \$389.00 per room per night.

Full buffet breakfast can be purchased at an additional rate of \$25.00 per adult

Please visit our website to be relocated to the Hilton Brisbane Online Booking

Treasury Casino & Hotel







(1.1km walk or a 3 minute taxi ride across the Brisbane River)

The Treasury Casino & Hotel is offering the following room rates:

The Deluxe King Room at \$299.00 per room per night and;

The Parlour King Room at \$399.00 per room per night.

A fully cooked breakfast is offered in the Lab Restaurant at a discounted rate of \$25.00 per person per day.

Please visit our website to download the Accommodation Booking Form for the Treasury Casino & Hotel.

For details on further accommodation options please visit our website.

www.verticalevents.com.au

SBANE... THE TRADITION CONTINUES

Snowden Welcome Reception

Tuesday 25 October

6.30pm - 8.30pm

Riverside Centre 123 Eagle Street, Brisbane



www.snowdengroup.com

Snowden will once again be hosting the Mining 2011 Welcome Reception at Riverside Centre on Tuesday 25 October.

Join industry colleagues and friends over cocktails and canapés, then view the best of Snowden's annual photography competition 'Celebrating the Mining Industry'.

This year's competition has attracted a record number of entries, the outstanding photographs sure to set the scene for an exceptional conference.

Please contact Petrina Foo on pfoo@snowdengroup.com for further information and to confirm your attendance.

Patersons Securities Cocktail Party

Wednesday 26 October

6.30pm - 8.30pm



The Fox Hotel

Corner of Hope & Melbourne Streets, South Brisbane

As a major sponsor of the Mining 2011 Resources Convention, Patersons is pleased to host the Patersons Securities Cocktail Function, incorporating the Mining 2011 Awards.

Please join us for a drink from 6.30pm to 8.30pm at The Fox Hotel to celebrate another successful year in mining. The awards for 2011 Queensland Explorer and Queensland Miner of the Year will also be presented.

Following the pre-function drinks in the Mining 2011 Exhibition Area, please make your way to the The Fox Hotel, Corner of Hope & Melbourne Streets, South Brisbane.

Como Engineers Cocktail Function

Thursday 27 October

5.30pm - 7.30pm



Como Engineers is pleased to sponsor the Mining 2011 Cocktail Function.

Join us for a relaxed drink immediately following the conclusion of day two of the Mining 2011 Resources Convention.

This event will be held in the Exhibition Area and will provide you with the opportunity to network with fellow industry colleagues and investors.

Queensland Exploration Breakfast 2011

Friday 28 October

7.00am - 8.30am The Greek Club 29 Edmondstone Street South Brisbane 4101







The Queensland Resources Council (QRC) and the Queensland Exploration Council in association with the Mining 2011 Resources Convention are pleased to welcome the Federal Minister for Resources and Energy, Martin Ferguson AM MP, as keynote speaker for the traditional Queensland Exploration Breakfast at the Brisbane Greek Club, South Brisbane on Friday 28 October 2011. The QRC Chief Executive, Michael Roche, will also launch the inaugural Exploration Vision 2020 Scoreboard.

The Greek Club is within easy walking distance of the Brisbane Convention and Exhibition Centre, and this breakfast is the ideal way to start Day 3 of the convention

For further information and booking details, please stay tuned to the Events section at www.qrc.org.au

Please note that this breakfast is not a component of the Mining 2011 Resources Convention and seats must be booked through the QRC website.



Auditorium 1			
8.40am	Conference Opening Stewart McDonald - Managing Director Vertical Events		
8.45am	8.45am Queensland's Strong Exploration and Mining Industry Hon. Stirling Hinchliffe MP Queensland Government		
9.00am	Market Update Dominic Kazlauskas - Director, Corporate Finance. Patersons Securities Ltd		
9.20am	A Mineral Commodity Outlook – Through the Looking-Glass Allan Trench - Associate Consultant CRU Strategies		
9.40am	m The Macro Environment and Commodity Prices - Can the Good News Continue? Justin Smirk - Director, Economics Westpac Institutional Bank		
10.00am	Greenfields 2020 Update lan Withnall - Manager, Minerals Geological Survey of Queensland		
10.20am	MORNING TEA		
10.55am	Strategies for Investing in the Resource Sector Dr Stephen Bartrop - Managing Director LimeStreet Capital		
11.15am	The Coastal Geothermal Energy Initiative Behnam Talebi - Program Leader Geological Survey of Queensland		
11.35am	Geochemical Survey of Australia: A New Continental Dataset for Exploration Area Selection Dr Patrice de Caritat - Principal Research Scientist, Onshore Energy and Minerals Division Geoscience Australia		
11.55am	Current Issues in Queensland for Explorers Dominic McGann - Partner McCullough Robertson		
12.15pm	Exco Resources Ltd Geoff Laing - Acting Chief Executive Officer		
12.35pm	LUNCH		
1.30pm	IVA Peter Reeve - Managing Director & CEO		
1.50pm	Manhattan Corporation Ltd Alan Eggers - Executive Chairman		
2.10pm	Evolution Mining Ltd Bruce McFadzean - Managing Director		
2.30pm	Reed Resources Ltd Craig Fawcett - General Manager		
2.50pm	Integra Mining Ltd Chris Cairns - Managing Director		
3.10pm	AFTERNOON TEA		
3.50pm	Bannerman Resources Ltd Len Jubber - Managing Director & CEO		
4.10pm	Western Areas NL Charles Wilkinson - General Manager of Exploration		
4.30pm	Highlands Pacific Ltd John Gooding - Managing Director & CEO		
4.50pm	PanAust Ltd Adrian Bell - General Manager, Human Resources & Risk Management		
5.10pm	Cape Lambert Resources Ltd Tony Sage - Executive Chairman		
5.30pm	Conference Drinks in the Exhibition Area - Sponsored by Tetra Tech Australia		

6.30pm Patersons Cocktail Function at the Fox Hotel

11.100111	Max Barton - President, Queensland Division Association of Independent Retirees (AIR)	
11.35am	Potash West NL Patrick McManus - Managing Director	PWN
11.55am	Armour Energy Ltd Phil McNamara - Chief Executive Officer	
12.15pm	Cauldron Energy Ltd Brett Smith - Executive Director	CXU
12.35pm	LUNCH	
1.30pm	Renaissance Minerals Ltd Justin Tremain - Managing Director	RNS
1.50pm	Rox Resources Ltd Ian Mulholland - Managing Director	RXL
2.10pm	Pioneer Resources Ltd David Crook - Managing Director	PIO
2.30pm	PepinNini Minerals Ltd Norman Kennedy - Managing Director	PNN
2.50pm	Empire Resources Ltd David Sargeant - Managing Director	ERL
3.10pm	AFTERNOON TEA	
3.50pm	Superior Resources Ltd Ken Harvey - Managing Director	SPQ
4.10pm	Emmerson Resources Ltd Robert Bills - Managing Director & CEO	ERM
4.30pm	Cortona Resources Ltd Peter van der Borgh - Managing Director	CRC
4.50pm	Coppermoly Ltd Maurice Gannon - Director & Company Secretary	COY
5.10pm	Solomon Gold Plc Nick Mather - Chief Executive Officer	
5.30pm	Conference Drinks in the Exhibition Area - Sponsored by Tetra Tech Australia	

Auditorium 2

11.15am The Retiree Investor







5.30pm Como Engineers Cocktail Function held in the Exhibition Area

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Audito	rium 1		Audito	rium 2	
8.45am	Optimising your Project - Dealing with your Assumptions To Peter Myers - Group General Manager, Mining Snowden	ах	8.45am	Kimberley Rare Earths Ltd Tim Dobson - Chief Executive Officer	KRE
9.05am	Mt Isa Metals Ltd Peter Spiers - Managing Director	MET	9.05am	Richmond Mining Ltd Howard Dawson - Chairman	RHM
9.25am	The Territory's Greenfields Exploration Boom lan Scrimgeour - Director			Avonlea Minerals Ltd David Riekie - Managing Director	AVZ
9.35am	Northern Territory Geological Survey, Department of Resou Western Australia - Discovery Capital of Australia	irces	9.45am	Doray Minerals Ltd Allan Kelly - Managing Director	DRM
	Rick Rogerson - Executive Director Geological Survey of Western Australia		10.05am	Marmota Energy Ltd Dom Calandro - Managing Director	MEU
9.45am	Mincor Resources NL David Moore - Managing Director	MCR	10.25am	MORNING TEA	
10.05am	International Goldfields Ltd Jason Bontempo - Managing Director	IGS	10.55am	Blackthorn Resources Ltd Scott Lowe - Managing Director & CEO	BTR
10.25am	MORNING TEA		11.15am	Diatreme Resources Ltd Tony Fawdon - Executive Chairman & CEO	DRX
10.55am	D'Aguilar Gold Ltd Nick Mather - Managing Director	DGR	11.35am	Eastern Iron Ltd Greg De Ross - Managing Director	EFE
11.15am	Carrick Gold Ltd John McKinstry - Chief Executive Officer	CRK	11.55am	Meridian Minerals Ltd Jeremy Read - Managing Director	MII
11.35am	Alcyone Resources Ltd Andrew King - Managing Director	AYN	12.15pm	ActivEx Ltd Doug Young - Managing Director	AIV
11.55am	Mungana Goldmines Ltd Pat Scott - Managing Director & CEO	MUX	12.35pm	LUNCH	
12.15pm	Metallica Minerals Ltd Andrew Gillies - Managing Director	MLM	1.35pm	Auzex Resources Ltd John Lawton - Managing Director	AZX
12.35pm	LUNCH		1.55pm	Global Resources Corporation Ltd Simon Finnis - Managing Director	GRM
1.35pm	Bass Metals Ltd Victor Rajasooriar - Chief Operating Officer Kim Denwer - Exploration Manager	BSM	2.15pm	Cokal Ltd Peter Lynch - Executive Chairman	СКА
1.55pm	South Australia's PACE 2020 Initiative Dr Tim Baker - Head of Geological Survey of South Australia Primary Industries and Resources South Australia		2.35pm	New South Wales: More Data, More Discove Cameron Ricketts - Assistant Director NSW Geological Survey	eries and More Mines
2.05pm	Tasmania: Accelerating Developments Post-GFC Dr Geoffrey Green - Managing Geologist, Metallic Minerals and Geochemistry <i>Mineral Resources Tasmania</i>		2.45pm	Earth Resource Discovery Opportunities in V Paul McDonald - Director, Prospectivity & Explo Development Department of Primary Industries, Victorian	ration, Earth Resources
2.15pm	Kentor Gold Ltd Simon Milroy - Managing Director	KGL	2.55pm	Minotaur Exploration Ltd Dr Tony Belperio - Exploration Director	MEP
2.35pm	Gold Road Resources Ltd lan Murray - Chairman	GOR	3.15pm	AFTERNOON TEA	
2.55pm	Krucible Metals Ltd Tony Alston - Managing Director	KRB	3.50pm	Harmattan Gold Pty Ltd John Cameron - Managing Director	
3.15pm	AFTERNOON TEA		4.10pm	Syndicated Metals Ltd Russell Davis - Managing Director	SMD
3.50pm	MacPhersons Reward Gold Ltd Morrie Goodz - Managing Director	MRP	4.30pm	Invictus Gold Ltd Dr Michael Jones - Managing Director	IPT
4.10pm	Universal Coal Pic Dr Tony Harvood - Executive Chairman	UNV	4.50pm	Breakaway Resources Ltd David Hutton - Managing Director	BRW
4.30pm	Carpentaria Exploration Ltd Nick Sheard - Executive Chairman	CAP	5.10pm	Navaho Gold Ltd Mark Dugmore - Chief Executive Officer	NVG
4.50pm	Kagara Ltd Kim Robinson - Non-Executive Chairman	KZL	5.30pm	Como Engineers Cocktail Function held in the	e Exhibition Area
5.10pm	Australian Bauxite Ltd lan Levy - Chief Executive Officer	ABZ			

Auditorium 1

8.50am	National Stock Exchange of Australia Ltd lan Craig - Companies Manager		
9.10am	9.10am Geoscience Australia: Delivering Pre-Competitive Data for Minerals and Energy Explorers Andy Barnicoat - A/G Chief, Minerals and Natural Hazards Division Geoscience Australia		
9.30am	Altona Mining Ltd Alistair Cowden - Managing Director	АОН	
9.50am	Investigator Resources Ltd John Anderson - Managing Director	IVR	
10.10am	Encounter Resources Ltd Will Robinson - Managing Director	ENR	
10.30am	MORNING TEA		
11.00am	Ironclad Mining Ltd Ian Finch - Executive Chairman	IFE	
11.20am	Alliance Resources Ltd Steve Johnston - Chief Executive Officer	AGS	
11.40am	Chesser Resources Ltd Rick Valenta - Managing Director	CHZ	
12.00pm	Northern Star Resources Ltd Bernie Sostak - General Manager, Geology	NST	
12.20pm	Zamia Metals Ltd Ken Maiden - Executive Chairman	ZGM	
12.40pm	LUNCH		
1.30pm	Azumah Resources Ltd Stephen Stone - Managing Director	AZM	
1.50pm	Independence Group NL Chris Bonwick - Managing Director	IGO	
2.10pm	Rex Minerals Ltd Steven Olsen - Managing Director	RXM	
2.30pm	Unity Mining Ltd Rod Hanson - Managing Director & CEO	UML	

Auditorium 2 Queensland Exploration Council Session

	Caseriolaria Exploration Coarion Cossion	
	Queensland Exploration Council Welcome Dr Geoff Dickie - Chair Queensland Exploration Council (QEC)	8.50am
WEC	From Exploration to Production Brian Flannery - Managing Director White Energy Company Ltd	9.00am
GUF	Guildford Coal Ltd Mark Turner - Chief Operating Officer	9.30am
SMR	Stanmore Coal Ltd Nick Jorss - Managing Director	9.50am
CBQ	n Coalbank Ltd Bruce Patrick - General Manager	10.10am
	n MORNING TEA	10.30am
	Queensland Exploration Council Presentation Robin Polson - Lead Partner Deloitte Corporate Finance, Brisbane	11.00am
LNC	Linc Energy Ltd David Smith - Chief Operating Officer	11.20am
WCL	n WestSide Corporation Ltd Dr Julie Beeby - Chief Executive Officer	11.40am
BWD	n Blackwood Corporation Ltd Todd Harrington - Chief Executive Officer	12.00pm
MTE	n MetroCoal Ltd Mike O'Brien - Chief Executive Officer	12.20pm
	n LUNCH	12.40pm
	International Outlook for Coal - Vale's Perspective Decio Amaral - Global Coal Managing Director	1.30pm
LBY	Liberty Resources Ltd Andrew Haythorpe - Managing Director & Chairman	1.50pm
BUL	Blue Energy Ltd John Phillips - Managing Director & CEO	2.10pm

	Decio Amarai - Giobai Coai Managing Director	
1.50pm	Liberty Resources Ltd Andrew Haythorpe - Managing Director & Chairman	LB
2.10pm	Blue Energy Ltd John Phillips - Managing Director & CEO	BU

2.30pm Panel Session: Taking Exploration to the Next Level - Steps to

Hosted by Mallesons Stephen Jagues

3.30pm CLOSE OF QUEENSLAND EXPLORATION COUNCIL SESSION Cocktail Function - Sponsored by Mallesons Stephen Jaques

Queensland Exploration Council

2.50pm CONFERENCE CLOSE

QRC and its Exploration Committee had pursued a wide-ranging action agenda for the exploration industry over several years. This work culminated in the development of the QRC's Exploration Vision 2020 which was formally launched in October 2010. The vision quite simply is for Queensland to be an exploration leader by 2020, with Brisbane at its heart. A dedicated group to drive this Vision forward, the Queensland Exploration Council (QEC) was born as a result of QRC successfully attracting an influential group of 'friends of exploration' to join in this campaign.

QEC, started meeting in December 2010 and was formally launched in March this year. QEC is chaired by respected recently retired deputy Co-ordinator General (and former junior resource company executive) Dr Geoff Dickie and features a who's who of the resources world, drawn from major and junior resource companies, government, events and marketing, broking and finance, accounting, legal, academia and research organisations.

The QEC operates through quarterly plenary meetings and through five working groups:

- Events and promotion
- Education and research investors
- Education and research academic
- Vision 2020 Scorecard
- Head office and investment attraction

queensland



For more information, visit the QEC website at www.queenslandexploration.com.au



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A visit to Brisbane is a chance to immerse yourself in a cosmopolitan city with a friendly attitude, superb weather and an exceptional natural environment. It's a city where delegates can embrace the local life and immerse themselves in a warm and welcoming environment and a range of recreational pursuits.

Alongside world-class art galleries and a vibrant urban precinct culture, there's a wide variety of wining, dining and shopping experiences to be enjoyed. A year-round promise of sunshine, 1,800+ parks and reserves and more than 500 kilometres of bikeways also set the scene for stunning outdoor activities. Whether you choose to swim in Australia's only inner-city beach at the famed South Bank Parklands, cruise the river in a kayak, climb the Story Bridge or escape to Moreton Bay and its islands for aquatic adventures and dolphin feeding, Brisbane will deliver an unforgettable travel experience.

For more information on Brisbane, Australia's New World City please visit www.visitbrisbane.com.au .



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CHINA MINING Congress & Expo, one of the world's premier mining congress and exhibitions and one of the four world's top mining events, has truly become Asia's largest mineral exploration and mining trading platform. It plays a critical role in creating communications and opportunities for Chinese domestic and international mining interests.

Over the years, CHINA MINING Congress & Expo has developed into one of the premier mining trade shows in the world. In 2011, the Congress & Expo will be celebrating the 13th annual event at Tianjin Meijing Convention Center, the hosting venue of Dovas World Economic Forum 2011.

CHINA MINING Congress & Expo consists of three parts – the conference, the exhibition and the featured events. Last year the CHINA MINING Congress & Expo attracted almost 4,500 delegates from 57 countries and regions, as well as over 150 media outlets worldwide.

As part of seven years of history, Vertical Events will once again be the Australian Agent for the event; setting up the Australian Pavilion and providing both before conference and onsite support for all Australian attendees at the event.

For more information or to register as an exhibitor, presenter or delegate please visit

www.verticalevents.com.au

or contact Doug Bowie on +61 8 9388 2222 or by email to doug@verticalevents.com.au .





26 - 28 OCTOBER 21

BRISBANE CONVENTION AND EXHIBITION CENTRE EXHIBITION HALL TWO, LOCATED ON MERIVALE STREET, SOUTH BANK, BRISBANE

DELEGATE REGISTRATION

Please complete this form and remit together with your payment to the address at the bottom of the page. A separate form must be completed for each delegate (photocopies are acceptable). Registrations will not be processed without full payment.

Registration is also available online by visiting www.verticalevents.com.au and following the links.

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A TAX INVOICE AND CON	IFIRMATION OF ATTENDANCE WILL BE MAILED TO	YOU. ABN: 86 083 623 358	
CONFERENCE REGISTRATION			
Early Bird Registration (applica	ble until 2 September 2011)	\$1,045.00 (inclusive of GST)	
Standard Registration (applicat	ole after 2 September 2011)	\$1,210.00 (inclusive of GST)	
The AuslMM Mining Ball 2011		\$ 190.00 (inclusive of GST)	
PAYMENT OPTIONS			
Payment must be received within seven (7) days of valternatively fax to (61 8) 9381 9222. If paying by che	verbal reservation. Please return this application to PC	O Box 1153, Subiaco WA 6904, Australia or	
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Cancellation Policy: All cancellations must be made	e in writing to Vertical Events. No refunds will be made	e after Friday, 7 October 2011.	

All refunds prior to 7 October 2011 will incur an administration charge.

