



AUSTRALIA'S ONLY
INTEGRATED MINING
AND ENERGY
INVESTMENT FORUM

HILTON BRISBANE HOTEL

QUEENSLAND - AUSTRALIA

... THE TRADITION CONTINUES

BRISBANE

^ ^ N VERTICALEVENTS

CONFERENCE PROGRAM



BRISBANE

... THE TRADITION CONTINUES

GOLD SPONSORS









SILVER SPONSORS









COMPANY SPONSORS































MEDIA SPONSOR



PRESENTED BY



IN ASSOCIATION WITH

















Invitation to attend

It is with pleasure that we present the program for the Mining 2008 Resources Convention to be held at the Hilton Brisbane Hotel on 29 to 31 October, 2008.

Queensland is the place to be right now for explorers, with new discoveries and competition for new and existing mineral and energy resources.

There have been numerous announcements about mineral exploration and development activity as well as significant developments in the coal seam gas sector. The Queensland Government's Smart Exploration and Smart Mining Future Prosperity data acquisition programs are paying dividends with a surge in exploration activity in key regions of the State.

In July 2005 in the North-West Queensland Mineral Province (Mount Isa region), there were 411 granted EPMs covering 49,000 square kilometres and 214 EPM applications covering 39,000 square kilometres. By June 2008, following the release of Smart Exploration geophysical data, many research projects, the positive impacts of the Collaborative Drilling, Cluster Formation and Industry Network Initiatives plus the strategy of creating and repealing Restricted Areas, there has been an enormous surge in exploration activity in the area, with 733 granted EPMs covering 118,000 square kilometres and 597 EPM applications covering 119,000 square kilometres.

This is an increase in area of granted and application EPMs of 168% in just under three years. The Mount Isa region has the attention of the global exploration industry.

The area is hot, with ongoing exploration announcements by Kings Minerals, Copper Co, Cudeco and others, and significant resource upgrade announcements including Perylia's Mount Oxide project. Elsewhere in Queensland, Conquest's Mount Carlton project is shaping as a significant gold, silver and copper resource.

A similar story could be presented for the increased activity for coal seam gas, coal and oil and gas in the Bowen and Surat Basins. The coal and coal seam gas industries are booming and exploration and resource definition activity has ramped up significantly with several proposals on the drawing board for LNG production facilities.

Investment Focus

Every conference is different and Brisbane is no exception. We cover mining and energy companies, issues relating specifically to Queensland and most importantly investment.

We are working hard to provide the conference with a series of high net worth individuals for the purpose of investing in the resources industry and will be transporting investors to the event from the Gold Coast and Sunshine Coast as well as working with investment groups within Brisbane.

The Mining 2008 Resources Convention is a vital part of the Australia Resources calendar and is relevant, focused and most of all enjoyable!

We look forward to seeing you there.

Yours sincerely

27

Stewart McDonaldManaging Director - Vertical Events

BRISBANE



VENUE

Hilton Brisbane Hotel

190 Elizabeth Street Brisbane QLD 4001 Telephone: 07 3234 2000



The Hilton Brisbane overlooking Queen Street Mall is Brisbane's Premier Deluxe Hotel.

Ideally positioned, the Hotel is adjacent to the major Shopping and Entertainment districts, Southbank Parklands, Queensland Performing Arts Centre, Botanic Gardens and Convention Centre are all within a short stroll.

The Hilton's modern architecture boasts a dramatic atrium soaring 25 floors above the lobby, with all accommodation levels opening onto the atrium.

ACCOMMODATION

Hilton Brisbane Hotel

KING HILTON DELUXE ROOM rates from \$245 per night

Wake up to this modern 32m²/344sq.ft room with a city view, seating area and high-speed internet. Work in comfort at the large desk with ergonomic chair, stretch out on the sofa, de-stress with the Sony PlayStation or re-energize in the marble bathroom.

KING EXECUTIVE ROOM rates from \$315 per night

Enjoy this contemporary 32m²/344sq.ft room offering city view, working and seating areas and Executive Lounge access with free breakfast and refreshments. The bright and airy room has 1 king bed. Surf the web with high-speed internet, put your feet up in the large armchair with ottoman, de-stress with the Sony PlayStation or refresh in the marble bathroom.

Bookings can be made at the Hilton by visiting the Vertical Events website and following the ACCOMMODATION link at www.verticalevents.com.au/mining2008

The Sebel & Citgate Hotel - 7 min walk King George Square (cnr Ann & Roma Sts, Brisbane)

CITIGATE KING GEORGE SQUARE TOWER
(4 star) with standard, contemporary designed rooms - \$200 per room per night.

SEBEL KING GEORGE SQUARE TOWER

(5 star) with larger, classically furnished, deluxe rooms \$240 per room per night.

Carparking is available for inhouse guests at a cost of \$22 per car per night.

Please mention the Mining 2008 Resources Convention when making your booking with Reservations on (07) 3229 9111.

The Manor Apartment Hotel

(289 Queen St, Brisbane) is offering the following room rates for a 1 Bedroom Apartment for \$195 per room per night (includes continental breakfast) or a 2 Bedroom Apartment for \$295 per room per night (includes continental breakfast for up to four people).

Please contact Andrew Buckley in Reservations on (07) 3319 4700 and mention you are attending the Mining 2008 Resources Convention when making your booking.

* All accommodation bookings are in accordance with the hotels cancellation policy. All rooms are strictly subject to availability . Please note all rates and rooms types are subject to availability at the time of booking and are quoted in Australian dollars.







SOCIAL FUNCTIONS

Tuesday 28 October 2008 – 6.30pm to 8.30pm – Riverside Centre, 123 Eagle Street, Brisbane

Snowden Welcome Reception

Snowden will once again be hosting the Mining 2008 Welcome Reception at the Riverside Centre on Tuesday 28 October.

Join industry colleagues and friends over cocktails and canapés, to view the best of Snowden's annual photography competition "Celebrating the Mining Industry".

Please contact Anna McKersey on amckersey@snowdengroup.com for further information and to confirm your attendance.



www.snowdengroup.com

Wednesday 29 October 2008 - 6.30pm to 8.30pm - Jade Buddha Shadow Lounge

Patersons Securities Cocktail Party

As a major sponsor of the Mining 2008 Resources Convention, Patersons Securities is pleased to host the Patersons Cocktail Party, incorporating the inaugural Mining 2008 Awards.

Please join us for drinks from 6.30 – 8.30pm at the Jade Buddha Shadow Lounge to celebrate another successful year in mining.

Following the pre-function drinks at the Hilton, please make your way to Jade Buddha, 1 Eagle St, Brisbane.



Thursday 30 October 2008 - 5.30pm to 7.30pm

Mining 2008 Cocktail Party

To be held in the exhibition area at the Hilton Hotel.

Sponsored by Troy Resources NL and Western Areas NL.







The social event for members and friends of the mining community is on again!

Come to the Mining Ball, have a great time, and help support the Royal Flying Doctor Service of Australia.

The Mining Ball will be held in conjunction with the Mining 2008 Resources Convention so that our interstate colleagues can attend. It's a great opportunity to share a good time with your partner, your staff, clients, customers and their partners, and celebrate the important role they all play in our great Industry.

Your ticket includes a premium three-course dinner with beverages, entertainers 'Aussie Legends', a seven-piece band 'osKar' and a door prize. Snowden's photo exhibition competition entries and winners will also be on display, with some of the best ones up for auction.

Come and join us for this communal celebration of our Industry through fine food, great wine, outstanding entertainment and dancing!

To book OR secure corporate sponsorship, please contact Cheryl on (07) 3832 9999 or email ckearney@srk.com.au

Tickets for the ball can also be purchased from Vertical Events at a cost of \$190 per person (inc gst)



wнеке: Plaza Ballroom Brisbane Convention &

Exhibition Centre, corner

Merivale & Glenelg Sts,

South Brisbane Qld

DATE: 31 October 2008

TIME: 7.00pm for 7.30pm

DRESS: Evening

RSVP: 10 October 2008

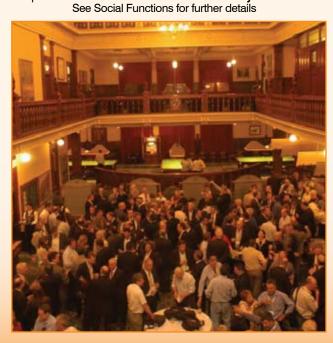
Be there and support the Royal Flying Doctor Service!



BRISBANE . . .THE TE

Day 1 - Wi	EDNESDAY 29 OCTOBER, 2008 AUDITORIUM 1
8.40am	Welcome Address Stewart McDonald - Managing Director Vertical Events
8.45am	Queensland Government Address
9.00am	Market Update Mark Simpson - Head of Research Patersons Securities Limited
9.20am	Will Inflation Bring the Mining Boom to an End? Justin Smirk - Senior Economist Westpac Institutional Bank
9.40am	CRU Mineral Commodities Outlook - Red Hot or Stone Cold? Allan Trench - Regional Director, Australasia CRU Analysis
10.00am	Energy in Australia: Recent Developments and Future Prospects Paul Balfe - Executive Director ACIL Tasman Pty Ltd
10.20am	Morning Tea
11.00am	Queensland Energy Exploration Expansion Peter Green - Manager Exploration Strategies Department of Mines and Energy, QLD
11.15am	Smart Exploration Successes David Mason - Executive Director, Geological Survey of Queensland Department of Mines and Energy, QLD
11.30am	New Insights into the Controls on Zn-Pb, Cu and U Mineralisation in the Mt Isa and Georgetown Inliers Dr David Huston - Project Leader, Onshore Energy and Minerals Division Geoscience Australia
11.55am	Lihir Gold Limited Graham Folland - General Manager Corporate Development
12.15pm	Western Areas NL Julian Hanna - Managing Director
12.35pm	Lunch
1.40pm	Matrix Metals Limited Shane McBride - Managing Director
2.00pm	Auzex Resources Limited John Lawton - Executive Chairman
2.10pm	Australasian Resources Limited Andrew Caruso - Managing Director
2.30pm	Integra Mining Limited Chris Cairns - Managing Director
2.50pm	Alliance Resources Limited Steve Johnston - Chief Executive Officer
3.10pm	Afternoon Tea
3.50pm	Trafford Resources Limited lan Finch - Managing Director
4.10pm	Krucible Metals Limited Tony Alston - Managing Director
4.30pm	CopperCo Limited Brian Rear - Managing Director
4.50pm	Vital Metals Ltd Andrew Haslam - Managing Director
5.10pm	PanAust Limited Dr Fred Hess - Executive General Manager Southeast Asia
5.30pm	Conference Drinks in the Exhibition Area
6.30pm	Patersons Securities Cocktail Party See Social Functions for further details

		AUDITORIUM 2
ĺ	11.00am	The Great Years Ahead Helen Sava - National Secretary Association of Independent Retirees
	11.15am	Resources - Where to Now? Grant Craighead - Managing Director Stock Resource
	11.35am	BC Iron Limited Mike Young - Managing Director
	11.55am	Gunson Resources Limited David Harley - Managing Director
	12.15pm	Image Resources NL George Sakalidis - Managing Director
	12.35pm	Lunch
	1.40pm	Laramide Resources Limited Rob Sowerby - Senior Project Geologist
	2.00pm	Venture Minerals Limited Andrew Radonjic - Managing Director
	2.10pm	Warwick Resources Limited Bruce McQuitty - Managing Director
	2.30pm	Paradigm Metals Limited Graham Carman - Managing Director
	2.50pm	Clancy Exploration Limited Mark Stewart - Managing Director Gordon Barnes - Exploration Manager
	3.10pm	Afternoon Tea
	3.50pm	Goldminex Resources Limited Basil Tambanis - Managing Director
	4.10pm	Thundelarra Exploration Limited Brett Lambert - Managing Director
	4.30pm	Victoria Petroleum NL John Kopcheff - Managing Director
	4.50pm	Gippsland Limited Jack Telford - Executive Chairman
	5.10pm	Bondi Mining Limited Dr Rick Valenta - Managing Director
	5.30pm	Conference Drinks in the Exhibition Area
	6.30pm	Patersons Securities Cocktail Party See Social Functions for further details



RADITION CONTINUES



Day 2 - Ti	HURSDAY 30 OCTOBER, 2008 AUDITORIUM 1		AUDITORIUM 2
8.45am	Minemakers Limited Andrew Drummond - Managing Director	8.45am	Rex Minerals Limited
9.05am	Diatreme Resources Limited Tony Fawdon - Executive Chairman & CEO	9.05am	Steve Olsen - Managing Director Drake Resources Limited Drake Resources Limited
9.25am	Bringing Forward Discovery in the Northern Territory Northern Territory Government	9.25am	Dr Bob Beeson - Managing Director Pioneer Nickel Limited Pariel Carella Managing Director
9.35am	New Geoscience Information and New Understanding for Mineral Systems in Western Australia	9.35am	David Crook - Managing Director Golden Rim Resources Limited
	Dr Tim Griffin - Executive Director Geological Survey of Western Australia	9.45am	Craig Mackay - Managing Director Malachite Resources NL
9.45am	Navigator Resources Limited Tom Sanders - Managing Director	10.05am	Dr Garry Lowder - Managing Director Copper Strike Limited
10.05am	Vulcan Resources Limited Alistair Cowden - Managing Director	10.05 am	Tom Eadie - Managing Director
10.25am	Morning Tea	10.25am	Morning Tea
10.55am	Deep Yellow Limited Dr Leon Pretorius - Managing Director	10.55am	Ironbark Gold Limited Jonathan Downes - Managing Director
11.15am	Metallica Minerals Limited Andrew Gillies - Managing Director	11.15am	Cortona Resources Limited Peter van der Borgh - Managing Director
11.35am	and Mining Dr Geoff Green - Managing Geologist	11.35am	Arafura Resources Limited Richard Brescianini - General Manager, Strategic Development & Exploration
11.45am		11.45am	Jaguar Minerals Ltd Nanette Anderson – Managing Director
	Dr Ted Tyne - Director, Mineral Resources Group, Division of Minerals and Energy Resources PIRSA	11.55am	Queensland Ores Limited Taff Greenwood - Managing Director
11.55am	Minotaur Exploration Limited Dr Tony Belperio - Exploration Director	12.15pm	First Australian Resources Limited Michael Evans - Chairman
12.15pm	Gold Aura Limited Ken Chapple - Managing Director	12.35pm	Lunch
12.35pm	Lunch	1.35pm	Syndicated Metals Limited Russell Davis - Managing Director
12.35pm 1.35pm	Lunch Kagara Limited Kim Robinson - Chairman	1.35pm 1.45pm	
•	Kagara Limited Kim Robinson - Chairman Rediscover Victoria's Potential Richard Aldous - Executive Director, Minerals and Petroleum Division		Russell Davis - Managing Director Anchor Resources Limited
1.35pm	Kagara Limited Kim Robinson - Chairman Rediscover Victoria's Potential Richard Aldous - Executive Director, Minerals and Petroleum Division Department of Primary Industries, Victoria Frontier Opportunities in New South Wales	1.45pm	Russell Davis - Managing Director Anchor Resources Limited Trevor Woolfe - Managing Director Superior Resources Limited
1.35pm 1.55pm	Kagara Limited Kim Robinson - Chairman Rediscover Victoria's Potential Richard Aldous - Executive Director, Minerals and Petroleum Division Department of Primary Industries, Victoria Frontier Opportunities in New South Wales John Watkins - Assistant Director, Regional Mapping & Exploration Geoscience Department of Primary Industries -	1.45pm 1.55pm	Russell Davis - Managing Director Anchor Resources Limited Trevor Woolfe - Managing Director Superior Resources Limited Ken Harvey - Managing Director Opal Horizon Limited
1.35pm 1.55pm	Kagara Limited Kim Robinson - Chairman Rediscover Victoria's Potential Richard Aldous - Executive Director, Minerals and Petroleum Division Department of Primary Industries, Victoria Frontier Opportunities in New South Wales John Watkins - Assistant Director, Regional Mapping & Exploration Geoscience Department of Primary Industries - Mineral Resources, NSW Orocobre Limited	1.45pm 1.55pm 2.05pm	Russell Davis - Managing Director Anchor Resources Limited Trevor Woolfe - Managing Director Superior Resources Limited Ken Harvey - Managing Director Opal Horizon Limited David Horton - Managing Director Peak Resources Limited
1.35pm 1.55pm 2.05pm	Kagara Limited Kim Robinson - Chairman Rediscover Victoria's Potential Richard Aldous - Executive Director, Minerals and Petroleum Division Department of Primary Industries, Victoria Frontier Opportunities in New South Wales John Watkins - Assistant Director, Regional Mapping & Exploration Geoscience Department of Primary Industries - Mineral Resources, NSW Orocobre Limited Richard Seville - Managing Director Reed Resources Limited	1.45pm 1.55pm 2.05pm 2.15pm	Russell Davis - Managing Director Anchor Resources Limited Trevor Woolfe - Managing Director Superior Resources Limited Ken Harvey - Managing Director Opal Horizon Limited David Horton - Managing Director Peak Resources Limited Mark Maine - Managing Director Carpentaria Exploration Limited
1.35pm 1.55pm 2.05pm 2.15pm	Kagara Limited Kim Robinson - Chairman Rediscover Victoria's Potential Richard Aldous - Executive Director, Minerals and Petroleum Division Department of Primary Industries, Victoria Frontier Opportunities in New South Wales John Watkins - Assistant Director, Regional Mapping & Exploration Geoscience Department of Primary Industries - Mineral Resources, NSW Orocobre Limited Richard Seville - Managing Director Reed Resources Limited Chris Reed - Managing Director Southern Uranium Limited	1.45pm 1.55pm 2.05pm 2.15pm 2.35pm	Russell Davis - Managing Director Anchor Resources Limited Trevor Woolfe - Managing Director Superior Resources Limited Ken Harvey - Managing Director Opal Horizon Limited David Horton - Managing Director Peak Resources Limited Mark Maine - Managing Director Carpentaria Exploration Limited Nick Sheard - Executive Chairman Dioro Exploration NL
1.35pm 1.55pm 2.05pm 2.15pm 2.35pm 2.55pm	Kagara Limited Kim Robinson - Chairman Rediscover Victoria's Potential Richard Aldous - Executive Director, Minerals and Petroleum Division Department of Primary Industries, Victoria Frontier Opportunities in New South Wales John Watkins - Assistant Director, Regional Mapping & Exploration Geoscience Department of Primary Industries - Mineral Resources, NSW Orocobre Limited Richard Seville - Managing Director Reed Resources Limited Chris Reed - Managing Director Southern Uranium Limited John Anderson - Managing Director	1.45pm 1.55pm 2.05pm 2.15pm 2.35pm 2.55pm	Russell Davis - Managing Director Anchor Resources Limited Trevor Woolfe - Managing Director Superior Resources Limited Ken Harvey - Managing Director Opal Horizon Limited David Horton - Managing Director Peak Resources Limited Mark Maine - Managing Director Carpentaria Exploration Limited Nick Sheard - Executive Chairman Dioro Exploration NL Rhod Grivas - Managing Director & CEO
1.35pm 1.55pm 2.05pm 2.15pm 2.35pm	Kagara Limited Kim Robinson - Chairman Rediscover Victoria's Potential Richard Aldous - Executive Director, Minerals and Petroleum Division Department of Primary Industries, Victoria Frontier Opportunities in New South Wales John Watkins - Assistant Director, Regional Mapping & Exploration Geoscience Department of Primary Industries - Mineral Resources, NSW Orocobre Limited Richard Seville - Managing Director Reed Resources Limited Chris Reed - Managing Director Southern Uranium Limited John Anderson - Managing Director Afternoon Tea Breakaway Resources Limited	1.45pm 1.55pm 2.05pm 2.15pm 2.35pm 2.55pm	Russell Davis - Managing Director Anchor Resources Limited Trevor Woolfe - Managing Director Superior Resources Limited Ken Harvey - Managing Director Opal Horizon Limited David Horton - Managing Director Peak Resources Limited Mark Maine - Managing Director Carpentaria Exploration Limited Nick Sheard - Executive Chairman Dioro Exploration NL Rhod Grivas - Managing Director & CEO Afternoon Tea Icon Resources Limited
1.35pm 1.55pm 2.05pm 2.15pm 2.35pm 2.55pm 3.15pm	Kagara Limited Kim Robinson - Chairman Rediscover Victoria's Potential Richard Aldous - Executive Director, Minerals and Petroleum Division Department of Primary Industries, Victoria Frontier Opportunities in New South Wales John Watkins - Assistant Director, Regional Mapping & Exploration Geoscience Department of Primary Industries - Mineral Resources, NSW Orocobre Limited Richard Seville - Managing Director Reed Resources Limited Chris Reed - Managing Director Southern Uranium Limited John Anderson - Managing Director Afternoon Tea	1.45pm 1.55pm 2.05pm 2.15pm 2.35pm 2.55pm 3.15pm 3.50pm	Russell Davis - Managing Director Anchor Resources Limited Trevor Woolfe - Managing Director Superior Resources Limited Ken Harvey - Managing Director Opal Horizon Limited David Horton - Managing Director Peak Resources Limited Mark Maine - Managing Director Carpentaria Exploration Limited Nick Sheard - Executive Chairman Dioro Exploration NL Rhod Grivas - Managing Director & CEO Afternoon Tea Icon Resources Limited Dr John Bishop - Managing Director Western Metals Limited George Bauk - Managing Director Fusion Resources Limited David Berrie - Managing Director
1.35pm 1.55pm 2.05pm 2.15pm 2.35pm 2.55pm 3.15pm 3.50pm	Kagara Limited Kim Robinson - Chairman Rediscover Victoria's Potential Richard Aldous - Executive Director, Minerals and Petroleum Division Department of Primary Industries, Victoria Frontier Opportunities in New South Wales John Watkins - Assistant Director, Regional Mapping & Exploration Geoscience Department of Primary Industries - Mineral Resources, NSW Orocobre Limited Richard Seville - Managing Director Reed Resources Limited Chris Reed - Managing Director Southern Uranium Limited John Anderson - Managing Director Afternoon Tea Breakaway Resources Limited Peter Buck - Managing Director Apex Minerals NL	1.45pm 1.55pm 2.05pm 2.15pm 2.35pm 2.55pm 3.15pm 3.50pm 4.10pm	Russell Davis - Managing Director Anchor Resources Limited Trevor Woolfe - Managing Director Superior Resources Limited Ken Harvey - Managing Director Opal Horizon Limited David Horton - Managing Director Peak Resources Limited Mark Maine - Managing Director Carpentaria Exploration Limited Nick Sheard - Executive Chairman Dioro Exploration NL Rhod Grivas - Managing Director & CEO Afternoon Tea Icon Resources Limited Dr John Bishop - Managing Director Western Metals Limited George Bauk - Managing Director Fusion Resources Limited David Berrie - Managing Director Robert Waugh - Exploration Manager Diamonex Limited
1.35pm 1.55pm 2.05pm 2.15pm 2.35pm 2.55pm 3.15pm 3.50pm 4.10pm	Kagara Limited Kim Robinson - Chairman Rediscover Victoria's Potential Richard Aldous - Executive Director, Minerals and Petroleum Division Department of Primary Industries, Victoria Frontier Opportunities in New South Wales John Watkins - Assistant Director, Regional Mapping & Exploration Geoscience Department of Primary Industries - Mineral Resources, NSW Orocobre Limited Richard Seville - Managing Director Reed Resources Limited Chris Reed - Managing Director Southern Uranium Limited John Anderson - Managing Director Afternoon Tea Breakaway Resources Limited Peter Buck - Managing Director Apex Minerals NL Mark Ashley - Managing Director Independence Group NL	1.45pm 1.55pm 2.05pm 2.15pm 2.35pm 2.55pm 3.15pm 3.50pm 4.10pm 4.30pm	Russell Davis - Managing Director Anchor Resources Limited Trevor Woolfe - Managing Director Superior Resources Limited Ken Harvey - Managing Director Opal Horizon Limited David Horton - Managing Director Peak Resources Limited Mark Maine - Managing Director Carpentaria Exploration Limited Nick Sheard - Executive Chairman Dioro Exploration NL Rhod Grivas - Managing Director & CEO Afternoon Tea Icon Resources Limited Dr John Bishop - Managing Director Western Metals Limited George Bauk - Managing Director Fusion Resources Limited David Berrie - Managing Director Robert Waugh - Exploration Manager
1.35pm 1.55pm 2.05pm 2.15pm 2.35pm 2.55pm 3.15pm 3.50pm 4.10pm 4.30pm	Kagara Limited Kim Robinson - Chairman Rediscover Victoria's Potential Richard Aldous - Executive Director, Minerals and Petroleum Division Department of Primary Industries, Victoria Frontier Opportunities in New South Wales John Watkins - Assistant Director, Regional Mapping & Exploration Geoscience Department of Primary Industries - Mineral Resources, NSW Orocobre Limited Richard Seville - Managing Director Reed Resources Limited Chris Reed - Managing Director Southern Uranium Limited John Anderson - Managing Director Afternoon Tea Breakaway Resources Limited Peter Buck - Managing Director Apex Minerals NL Mark Ashley - Managing Director Independence Group NL Christopher Bonwick - Managing Director Mincor Resources NL David Moore - Managing Director Troy Resources NL	1.45pm 1.55pm 2.05pm 2.15pm 2.35pm 2.55pm 3.15pm 3.50pm 4.10pm 4.30pm 4.50pm 5.10pm	Russell Davis - Managing Director Anchor Resources Limited Trevor Woolfe - Managing Director Superior Resources Limited Ken Harvey - Managing Director Opal Horizon Limited David Horton - Managing Director Peak Resources Limited Mark Maine - Managing Director Carpentaria Exploration Limited Nick Sheard - Executive Chairman Dioro Exploration NL Rhod Grivas - Managing Director & CEO Afternoon Tea Icon Resources Limited Dr John Bishop - Managing Director Western Metals Limited George Bauk - Managing Director Fusion Resources Limited David Berrie - Managing Director Robert Waugh - Exploration Manager Diamonex Limited Dan O'Neill - Managing Director Shaw River Resources Limited Vincent Algar - Managing Director
1.35pm 1.55pm 2.05pm 2.15pm 2.35pm 2.55pm 3.15pm 3.50pm 4.10pm 4.30pm 4.50pm	Kagara Limited Kim Robinson - Chairman Rediscover Victoria's Potential Richard Aldous - Executive Director, Minerals and Petroleum Division Department of Primary Industries, Victoria Frontier Opportunities in New South Wales John Watkins - Assistant Director, Regional Mapping & Exploration Geoscience Department of Primary Industries - Mineral Resources, NSW Orocobre Limited Richard Seville - Managing Director Reed Resources Limited Chris Reed - Managing Director Southern Uranium Limited John Anderson - Managing Director Afternoon Tea Breakaway Resources Limited Peter Buck - Managing Director Apex Minerals NL Mark Ashley - Managing Director Independence Group NL Christopher Bonwick - Managing Director Mincor Resources NL David Moore - Managing Director	1.45pm 1.55pm 2.05pm 2.15pm 2.35pm 2.55pm 3.15pm 3.50pm 4.10pm 4.30pm	Russell Davis - Managing Director Anchor Resources Limited Trevor Woolfe - Managing Director Superior Resources Limited Ken Harvey - Managing Director Opal Horizon Limited David Horton - Managing Director Peak Resources Limited Mark Maine - Managing Director Carpentaria Exploration Limited Nick Sheard - Executive Chairman Dioro Exploration NL Rhod Grivas - Managing Director & CEO Afternoon Tea Icon Resources Limited Dr John Bishop - Managing Director Western Metals Limited George Bauk - Managing Director Fusion Resources Limited David Berrie - Managing Director Robert Waugh - Exploration Manager Diamonex Limited Dan O'Neill - Managing Director Shaw River Resources Limited



DAY 3 - FF	RIDAY 31 OCTOBER, 2008	AUDITORIUM 1
8.50am	Southern Cross Goldfields Limited Tony Truelove - Managing Director	
9.10am	Heron Resources Limited Mathew Longworth - Managing Direc	tor
9.30am	Ivanhoe Australia Limited Peter Reeve - Chief Executive Officer	
9.50am	Energy Metals Limited Lindsay Dudfield - Executive Director	
10.10am	Morning Tea	
10.40am	Citigold Corporation Limited Mark Lynch - CEO and Managing Dir	ector
11.00am	China Yunnan Copper Australia Jason Beckton - Managing Director	
11.20am	Cloncurry Metals Limited Simon Finnis - Chief Executive Office	r
11.40am	Sipa Resources Limited Michael Doepel - Managing Director	
12.00pm	Lunch	
12.00pm 1.10pm	Lunch D'Aguilar Gold Limited Nicholas Mather - Managing Director	
•	D'Aguilar Gold Limited	
1.10pm	D'Aguilar Gold Limited Nicholas Mather - Managing Director Heemskirk Consolidated Limited	ng Director
1.10pm 1.30pm	D'Aguilar Gold Limited Nicholas Mather - Managing Director Heemskirk Consolidated Limited Peter Bird - Executive Director Universal Resources Limited	ng Director
1.10pm 1.30pm 1.50pm	D'Aguilar Gold Limited Nicholas Mather - Managing Director Heemskirk Consolidated Limited Peter Bird - Executive Director Universal Resources Limited Peter Ingram - Chairman and Managi	
1.10pm 1.30pm 1.50pm 2.10pm	D'Aguilar Gold Limited Nicholas Mather - Managing Director Heemskirk Consolidated Limited Peter Bird - Executive Director Universal Resources Limited Peter Ingram - Chairman and Managi Highlands Pacific Group Limited John Gooding - Managing Director Aditya Birla Minerals Limited	
1.10pm 1.30pm 1.50pm 2.10pm 2.30pm	D'Aguilar Gold Limited Nicholas Mather - Managing Director Heemskirk Consolidated Limited Peter Bird - Executive Director Universal Resources Limited Peter Ingram - Chairman and Managi Highlands Pacific Group Limited John Gooding - Managing Director Aditya Birla Minerals Limited Steven Oxenburgh - Group Exploration	on Manager
1.10pm 1.30pm 1.50pm 2.10pm 2.30pm	D'Aguilar Gold Limited Nicholas Mather - Managing Director Heemskirk Consolidated Limited Peter Bird - Executive Director Universal Resources Limited Peter Ingram - Chairman and Managi Highlands Pacific Group Limited John Gooding - Managing Director Aditya Birla Minerals Limited Steven Oxenburgh - Group Exploration Afternoon Tea Arrow Energy Limited	on Manager (Australia)

QRC BREAKFAST PRESENTATION

4.20pm

Friday 31 October, 2008 - 7.15am to 8.30am

Conference Close

'Exploring Queensland, the future is NOW'

Hear the latest developments surrounding minerals and energy exploration and discovery in Queensland, brought to you by the Queensland Resources Council.

Join us for breakfast at the Tattersall's Club, corner Edward and Queen Streets, Brisbane.

Ticket cost is \$35.00 per person (inc GST) and can be booked through the QRC - Book now to avoid disappointment by visiting

and click on Events Calendar.

www.qrc.org.au



AUDITORIUM 2

AusIMM Forum on Coal



8.50am	Metgasco	Limited
--------	----------	---------

David Johnson - Managing Director

9.10am Bow Energy Limited

Ron Prefontaine - Managing Director

9.30am Cougar Energy Limited

Dr Len Walker - Managing Director

9.50am Carbon Energy Limited

Cliff Mallett - Executive General Manager

10.10am Morning Tea

10.40am	Northern Energy Corporation Limited
	Keith Barker - Managing Director

11.00am Waratah Coal Inc

Peter Lynch - President and CEO

11.20am Rey Resources Limited

Kevin Wilson - Managing Director

11.40am Longwall Top Coal Caving

12.10pm Lunch

1.10pm	Underground Continuous Haulage	
·	Peter Seear - Chief Operating Officer	

Caledon Resources plc

1.40pm An Australian Emissions Trading Scheme:

its Likely Impacts on the Coal Mining Sector

Stuart Dix - Principal

E3 International Pty Ltd

2.10pm Successful Crisis Management

2.50pm Afternoon Tea

3.20pm Infrastructure Panel Discussion

Includes representatives from Dalrymple Bay Coal

Terminal and Queensland Transport

4.20pm Conference Close



MEDIA

Some of the leading resources / finance journalists from around Australia are being flown in for the Mining 2008 Resources Convention, further demonstrating that this event has become one of the leading resource investment conferences in Australia.

Media Sponsor



All Media enquires should be directed to David Tasker, PPR WA on 08 9388 0944.



MINING 2008 PASSPORT

The Mining Passport is a great way to win fantastic prizes and find out more about some of the exhibitors at the conference.

Simply visit one of the ten booths on the passport, write your answer to the printed question and receive your stamp. Once you have finished your journey place the completed passport in specially marked boxes at the entrances to each auditorium.

Passports can be found in your conference satchel or are available at the Registration Desk. Winners will be announced before the afternoon tea break on Friday 31 October, 2008.

Passport Sponsor





NEW AWARDS FOR 2008

The Mining 2008 Resources Convention is pleased to announce the introduction of two awards for this year's event:

- the 2008 QLD Explorer of the Year
- the 2008 QLD Miner of the Year

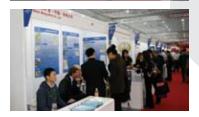
Both awards will be presented in recognition of excellence in the state's minerals sector and the oustanding contribution it is making towards Queensland's powerhouse economic growth.

The awards will be officially presented at the Patersons Securities Cocktail Party on Wednesday 29 October at the Jade Buddha Shadow Lounge. Winners wil be decided by a team of experts and previewed in the October edition of the Gold & Minerals Gazette (an RIU publication).

CHINA MINING 2008









CHINA MINING 中国国际矿业大会

As one of the world's TOP 4 mining conferences, the CHINA MINING Congress provides the best channel and platform for mining companies to communicate and exchange new ideas. Issues such as development, investment policies, mining rights trading, exploration, technology and equipment,

mining evaluation and consultancy and sustainable development are to be discussed. Last year, the CHINA MINING Congress attracted over 300 exhibitors, 10,000 professional visitors and 3,000 conference delegates from 45 countries.

The CHINA MINING Congress has four main parts - an exhibition (CHINA MINING EXPO), forum gala awards dinner and featured events. It has become a truly global mining event.

Date: November 11-13, 2008

Venue: Beijing International Convention Center (BICC)

For more information on this event or to be part of the Australian Pavilion please contact Doug Bowie (Australian Agent for CHINA MINING) on +618 9388 2222 or email doug@verticalevents.com.au



EXHIBITOR LISTING - ALPHABETICAL





DELEGATE REGISTRATION

Please complete this form and remit together with your payment to the address at the bottom of the page. A separate form must be completed for each delegate (photocopies are acceptable). Registrations will not be processed without full payment.

CONTACT INFORMATION	
Title / First Name:	Surname:
Job Title:	
Organisation:	
Address:	
City / State / Postcode:	Country:
Telephone:	Facsimile:
Email:	
A TAX INVOICE AND CON	FIRMATION OF ATTENDANCE WILL BE FAXED TO YOU. ABN: 86 083 623 358
CONFERENCE REGISTRATION	
Early Bird Registration (before 29 August, 2008)	\$ 990.00 (inclusive of GST)
Standard Registration (after 29 August, 2008)	\$1100.00 (inclusive of GST)
The Mining Ball 2008	\$ 190.00 (inclusive of GST)
Early Bird and Standard Registration includes attendance to the presentation and Conference Cocktail Functions. The Mining Ball and QRC Breakfast Presentation	
PAYMENT OPTIONS	
Payment must be received within seven (7) days of verbal reservation. Please ret alternatively fax to (61 8) 9381 9222. <i>If paying by cheque, please make payable to</i>	• •
*Please note a 4% surcharge will be added to <u>all</u> American Express and Diners Charges.	
Visa Card Master Card Bankcar	d American Express* Diners Card*
Card Number:	
Card Expiry Date:	Total to be paid:
Cardholder's Name:	Cardholder's Signature:
AUTHORISATION	
Authorisation of this form is a binding contract – including non-arrivals to the ev	ent. Please refer to the cancellation policy below.
Name:	
Position:	Signature:
CANCELLATION POLICY	
Cancellation Policy: All cancellations must be made in writing to Vertical Events All refunds prior to 10 October, 2008 will incur an administration charge.	. No refunds will be made after 10 October, 2008.





AUSTRALIA'S ONLY
INTEGRATED MINING
AND ENERGY
INVESTMENT FORUM





