

Another Year, Another Great Success...

With Christmas at our doorstep, Vertical Events can finally step back, take a breath and reflect on the success of another calendar year.

There wasn't a dull moment in 2011, with a change of venue for some events, the inclusion of a second auditorium for others and the continuous increase in exposure and attendance at all events. What can be guaranteed from these reflections is affirmation of a growing market for our sponsors, participants and delegates alike, with strong and positive feedback across the board.

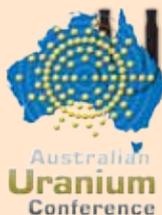
Many thanks to all of our loyal clients who have made this year possible. We value your commitment and enthusiasm and look forward to welcoming you back to our events in 2012. Keep well and rest up, as 2012 is set to take us all on another exciting whirlwind of resources, mining and investment!

Global Jitters Fail to Shake the Uranium Market

The Australian Uranium Conference in its seventh year has fully confirmed its place as the leading uranium event in Australia.

With presentations from leading analysts and energy experts from around the globe and the best uranium explorers and producers, all who attended got a full insight to the machinations of the uranium and nuclear power industries in Australia and around the world.

Dates for next year's conference have been confirmed as the 18 & 19 July 2012 at the Esplanade Hotel Fremantle – expressions of interest for presenting and exhibiting are now being accepted so please contact Vertical Events to secure your place.



RIU Good Oil: To Seam or not to Seam... That is the Question

With near-record numbers despite the economic cold front sweeping the global economy, the eleventh annual RIU Good Oil Conference in Fremantle, Western Australia, has once again helped define the agenda for the next 12 months.

One phrase dominated the conference: unconventional oil and gas. The corporate and technical sessions were defined by it, and many explorers have begun to chase the new frontier in oil and gas exploration, whether in the US where the shales are well understood, or in Australia where the shale age is just beginning to be defined.

Among the 40 active explorers and producers taking to the podium there was a good cross-section of companies, ranging from the financial, legal and technical, to coal seam gas companies, and explorers seeking hydrocarbons from Australia to the Ukraine; proving just how mature the Australian oil patch is.

To ensure you are kept up-to-date with developments in the oil and gas industry, be sure to put the RIU Good Oil Conference on your 2012 calendar – scheduled for 4 & 5 September 2012 at the Esplanade Hotel Fremantle.



Leading the Melbourne Resources Investment Market

The annual RIU Melbourne Resources Round-up is quickly growing into one of Australia's most prestigious conferences for junior and mid-cap resource companies to present to the stockbroking, institutional and investor world.

More than 50 presentations were delivered over the two day showcase. These ranged from key market updates from market analysis heavyweights such as the event major sponsor Patersons Securities and CRU | Strategies and LimeStreet Capital to a raft of successful mid-caps such as Silver Lake Resources, BC Iron, Catalpa Resources (now Evolution Mining) and Kingsgate Consolidated. Hard on their heels though were a tight pack of juniors using this event as a platform to deliver compelling investment cases seemingly bucking the trend of a lacklustre market in most other sectors.

The beneficiaries were not only the presenting companies and Melbourne's robust investment community. Victoria's Department of Primary Industries ran two capacity sessions on opportunities for exploration and on regulatory and other changes to attract more explorers to the State, the benefits of which will be seen in the years to come.

The 700 attending delegates have now stamped the conference as a key event on the mining industry's calendar and it is anticipated that next year's event, scheduled to be held at the Sofitel Melbourne On Collins on 26 & 27 September 2012, will continue to impress.



On behalf of the staff at
Vertical Events we wish you and
your families a safe and joyous
Christmas and New Year

Mining 2011 - Enthusiasm for Resource Stocks unaffected by Global Forecasts

"A smorgasbord of opportunity", said investor, Roland James, when asked what he thought of the Mining 2011 Resources Convention.

Opportunity was everywhere as 144 companies exhibited their offering to investors keen to take advantage of the low stock market and "good stories" from resource companies.

In two innovative auditoria, strategically positioned at either corner of the massive Hall 2 at the Brisbane Convention and Exhibition Centre, speakers from resource companies, governments and finance houses told their stories with a recurring theme of "the market is undervaluing us" piquing the interest of canny investors.

The change of venue to the impressive Brisbane Convention and Exhibition Centre marked a watershed in the development of what is now the east coast's largest resource show. With the entire event under one roof, delegates and exhibitors were within easy reach of each other.

Innovations such as the Olympus Innov-X Boost Juice lounge was popular as was the heavily patronised Metallica Minerals coffee lounge.

Exhibitors and delegates gave the event a big thumbs-up ensuring that 2012 will be an even bigger smorgasbord of opportunity. Next year's convention will once again be held at the Brisbane Convention and Exhibition Centre, from October 31 through to 2 November 2012.



CHINA MINING 2011

The Tianjin Meijiang Convention Center was the setting for CHINA MINING for the second year in a row with over 200 Australians in attendance, incorporating 35 exhibition booths in an Australian Pavilion.

Overall the event attracted in excess of 5,000 delegates, establishing itself as one of the largest and most important mining events in the world. This year the exhibition featured some massive displays from some of China's largest companies including a massive four storey construction for the Tianjin Metals Exchange.

The biggest drawcard this year for all of the Australians that were in attendance was the large number of Chinese individual and corporate investors that were looking for long term positions in a variety of companies and projects.

Vertical Events have been proud to be associated with this event since 2004 and will continue to act as an agent and liaison with Australian companies to maximise what they get out of such an event.

Next year's event is scheduled for 4, 5 & 6 November 2012 at the Tianjin Meijiang Convention Center. For more information on how to participate please contact Vertical Events.



Investing in Australian Resources, Beijing

The China-Australia investment day in Beijing was a huge success this year, with the who's who of the Chinese mining industry in attendance.

Geoscience Australia, along with all of the states and territories (Team Australia) and six public companies, gave presentations to over 400 attentive delegates at the Sheraton Great Wall Hotel.

The audience was a mixture of Chinese mining managers and decision makers as well as a number of very senior Ministers. The Australian Ambassador to the People's Republic of China, Frances Adamson, was also present at the conference dinner.

Vertical Events and ICASIA as well as Team Australia and MOLAR are hopeful that this event will be the forerunner for many more future successful events.

Looking Forward . . .

Thinking ahead to 2012, the Vertical Events calendar year will kick off with the RIU Explorers Conference on 21 - 22 February at the Esplanade Hotel Fremantle.

Following on from the 2011 event the RIU Explorers Conference, on behalf of Patersons Securities Ltd, Western Areas NL and Atlas Iron Ltd, will once again recognise the contributions of Craig Oliver who perished tragically in 2010, with the announcement of the Craig Oliver Award recipient for 2012.

The 2012 RIU Explorers Conference will also take on a new initiative with the introduction of a second auditorium upstairs, focused on new techniques and technologies within the Exploration and Mining industries. The aim of these sessions is to provide educational presentations that cover all aspects of the exploration and mining processes.

All in all next year's event looks to continue in its reputation as one of Australia's most popular investment forums. Early Bird Delegate Registration closes on Friday 13 January 2012, so register soon to secure your place.

Resources Conference Line-up

RIU Explorers Conference

Esplanade Hotel Fremantle
Western Australia

21 - 22 February 2012

Be part of Australia's main forum for junior explorers and miners. This conference provides updates on the latest new floats, new finds and new mines operating in Australia.

Australian Copper Conference

Sofitel Brisbane Central Hotel
Queensland

27 - 28 March 2012

Copper is the world's most important industrial metal. Come along to explore who the key players are in Australia and which companies offer the best potential for becoming successful producers.

RIU Sydney Resources Round-up

Sofitel Sydney Wentworth
New South Wales

8, 9 & 10 May 2012

Come to the financial capital of Australia to see the strongest players of the resources industry present to some of the elite of the investment industry.

Gold Coast Resources Showcase

Sheraton Mirage Resort & Spa Gold Coast
Queensland

13 - 14 June 2012

This event offers a unique opportunity to see a variety of resources companies in a retail style event.

Australian Uranium Conference

Esplanade Hotel Fremantle
Western Australia

18 - 19 July 2012

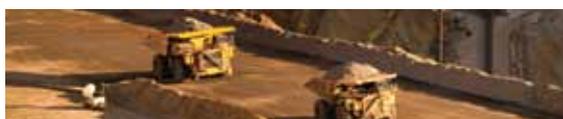
A conference that brings together some of the most important Australian and international players in the Uranium and nuclear power sector. Be part of the original and largest Uranium Conference in Australia.

RIU Good Oil Conference

Esplanade Hotel Fremantle
Western Australia

4 - 5 September 2012

This is where the who's who of the mid-cap oil and gas industry get together to discuss the new finds and developments in the industry. Supplemented by technical presentations, this event is the second largest corporate oil event in Australia.



RIU Melbourne Resources Round-up

Sofitel Melbourne On Collins
Victoria

26 - 27 September 2012

Australia's top resources companies come to the southern financial hub to present their best projects. 2010 marked the inauguration of this event and was highly attended and acclaimed, with 2011's event exceeding all expectations in terms of quality and attendance.

Mining 2012 Resources Convention

Brisbane Convention & Exhibition Centre
Queensland

31 October - 1 & 2 November 2012

With two auditoria, three days of presentations and over 140 booths at the 2011 event, don't miss this opportunity to see the largest number of resources companies presenting at any one venue in Australia.



International Events

Vancouver Resource Investment Conference

Vancouver Convention and Exhibition Center, Canada

22 - 23 January 2012

Vertical Events will host an Australian Pavilion at the Cambridge House event, which attracts up to 10,000 investors and 300 exhibition booths. This is one of the largest retail resources investment conferences in the world. Vertical Events are the sole Australian Agent for this event, as well as a number of other Cambridge House events in North America.

Argentina Mining 2012

Salta Convention Centre, Argentina

4, 5 & 6 September 2012

Vertical Events are hosting the Australian pavilion and delegation at this event. Be part of the most important resources event in the growing industry of Argentina.

China Mining 2012 Congress

Tianjin Meijiang Convention & Exhibition Center

4, 5 & 6 November 2012

Vertical Events will again host the Australian Pavilion at one of the largest resources conferences in the world. Contact Vertical Events to be part of this 3,500+ delegate event.

Expression of Interest

Please select areas of interest below	Sponsorship	Presentation Only	Exhibition Booth	Delegate
RIU Explorers Conference Esplanade Hotel Fremantle, Western Australia 21 - 22 February 2012		SOLD OUT		
Australian Copper Conference Sofitel Brisbane Central Hotel, Queensland 27 - 28 March 2012				
RIU Sydney Resources Round-up Sofitel Sydney Wentworth, New South Wales 8, 9 & 10 May 2012		SOLD OUT		
Gold Coast Resources Showcase Sheraton Mirage Resort & Spa Gold Coast, Queensland 13 - 14 June 2012				
Australian Uranium Conference Esplanade Hotel Fremantle, Western Australia 18 - 19 July 2012				
RIU Good Oil Conference Esplanade Hotel Fremantle, Western Australia 4 - 5 September 2012				
RIU Melbourne Resources Round-up Sofitel Melbourne On Collins, Victoria 26 - 27 September 2012				
Mining 2012 Resources Convention Brisbane Convention & Exhibition Centre 31 October - 1 & 2 November 2012				
Vancouver Resource Investment Conference Vancouver Convention and Exhibition Center, Canada 22 - 23 January 2012				
Argentina Mining 2012 Salta Convention Centre, Argentina 4, 5 & 6 September 2012				
China Mining 2012 Congress Tianjin Meijiang Convention and Exhibition Center Dates TBA				

Organisational contact for correspondence

Title / First Name: _____ Surname: _____

Job Title: _____

Organisation: _____

Address: _____

City / State / Postcode: _____ Country: _____

Telephone: _____ Mobile: _____ Facsimile: _____

Email: _____

If you require any further information about the above mentioned conferences please contact:

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